

Comparative consolidated balance sheets for the fiscal years ending 31 December, 2000, and 31 December, 1999

Assets

Fiscal year ending:	31/12/2000	31/12/1999
	kDM	kDM
Fixed assets		
Intangible assets	60,244	54,137
Tangible assets	318,346	282,476
Financial assets	10,880	11,184
Total fixed assets	389,470	347,797
Current assets		
Inventories	100,599	84,440
Accounts receivable and other assets	118,596	98,492
Miscellaneous marketable securities	3,994	4,490
Cash and cash equivalents	13,245	10,295
Total current assets	236,434	197,717
Prepaid expenses	1,599	5,878
Total assets	627,503	551,392

Liabilities and stockholders' equity

Fiscal year ending:	31/12/2000	31/12/1999
	kDM	kDM
Stockholders' equity		
Subscribed equity capital, ElringKlinger AG, at par value	56,328	24,000
Capital surplus	24,552	56,880
Retained earnings	36,934	50,307
Minority interests	8,630	8,645
Consolidated unappropriated earnings (balance sheet earnings of ElringKlinger AG)	27,846	5,876
Total stockholders' equity	154,290	145,708
Extraordinary items, incl. allowances for reserves	812	1,195
Accrued liabilities		
Provisions for employee pensions and similar obligations	64,256	62,325
Provisions for taxes	12,939	4,926
Miscellaneous accrued liabilities	39,997	30,260
Total accrued liabilities	117,192	97,511
Accounts payable	352,043	303,777
Deferred charges	3,166	3,201
Total liabilities and stockholders' equity	551,392	536,627