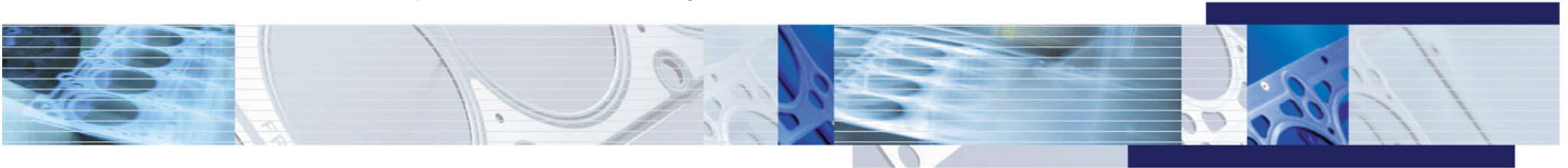


ElringKlinger Group

Mobilität erfahren – Zukunft entwickeln.
Experience mobility – Drive the future.



Conference Call

Results Third Quarter 2009

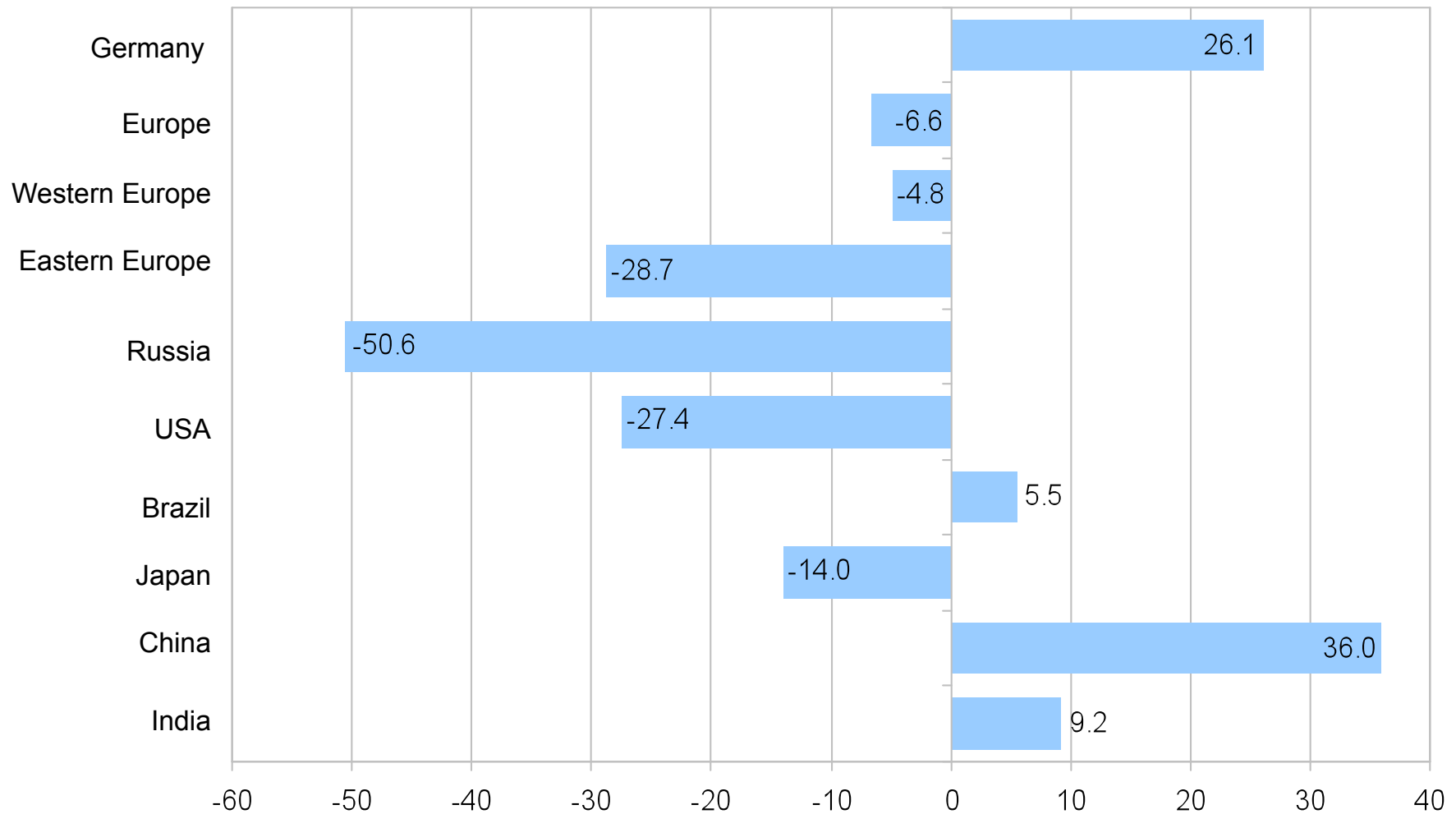
Q3 2009: News and Business Trends

- Unprecedented weakness in global car markets in first 9-mths 2009
- OE production cuts in first 9-mths of 2009 ranging from approx. 21% (Europe) to more than 40% (North America)
- Truck sales still at extremely low levels, down 43% in total Europe
- Group sales down by 12.9% in Q3 with OE segment decreasing 13.4%

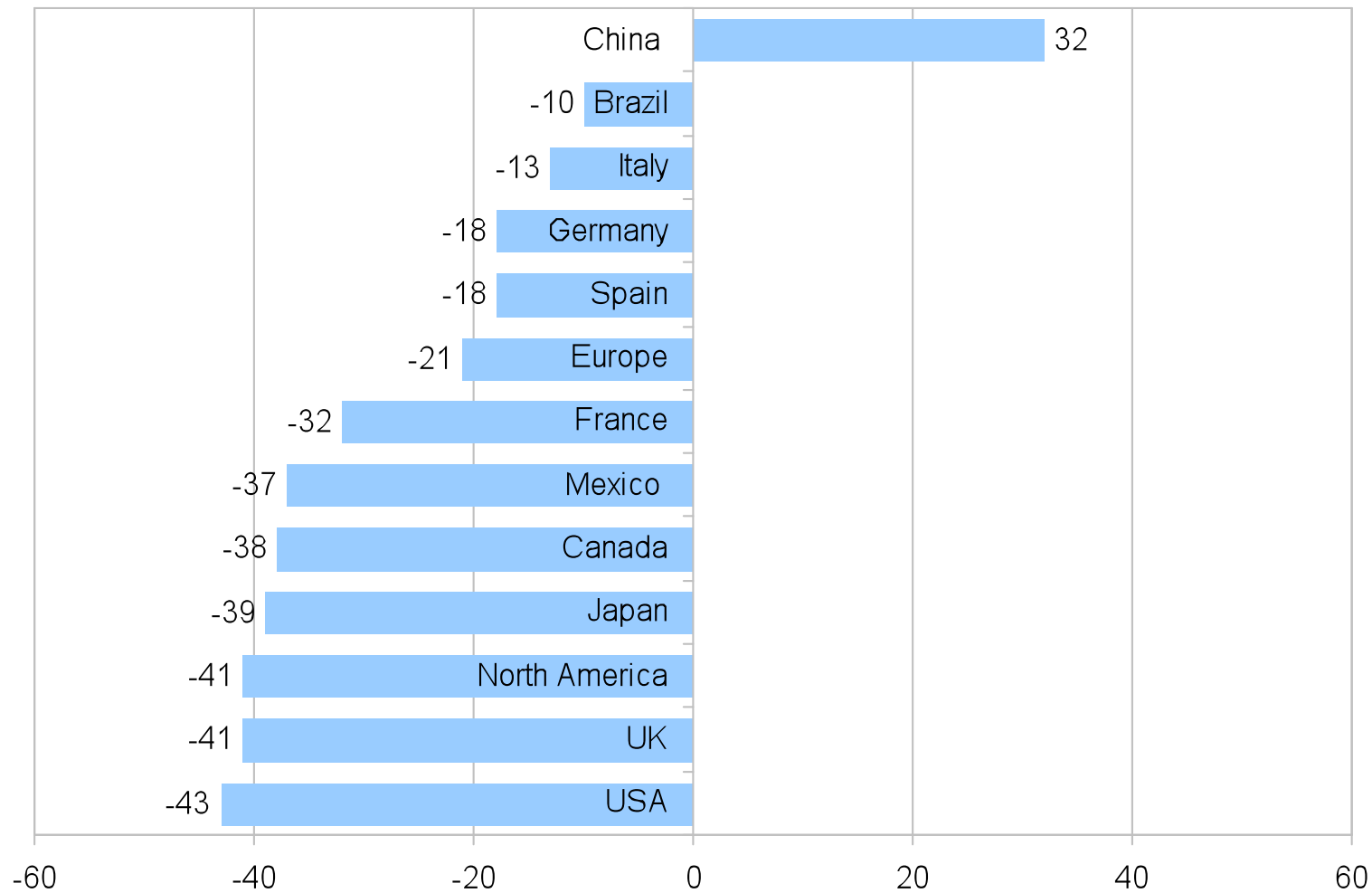
But: Sequential quarter-by-quarter recovery of OE demand in the LV segment

- Q3 sales up EUR 13.1 mn on Q2
- Acquisition of 90% stake in Ompas A.S., Turkey

9-mths 2009: Passenger Car Sales – Major breakdown in demand (% change versus a year ago)



9-mths 2009: Car Production even lower – Unprecedented cutbacks in production volumes (% change versus year ago)

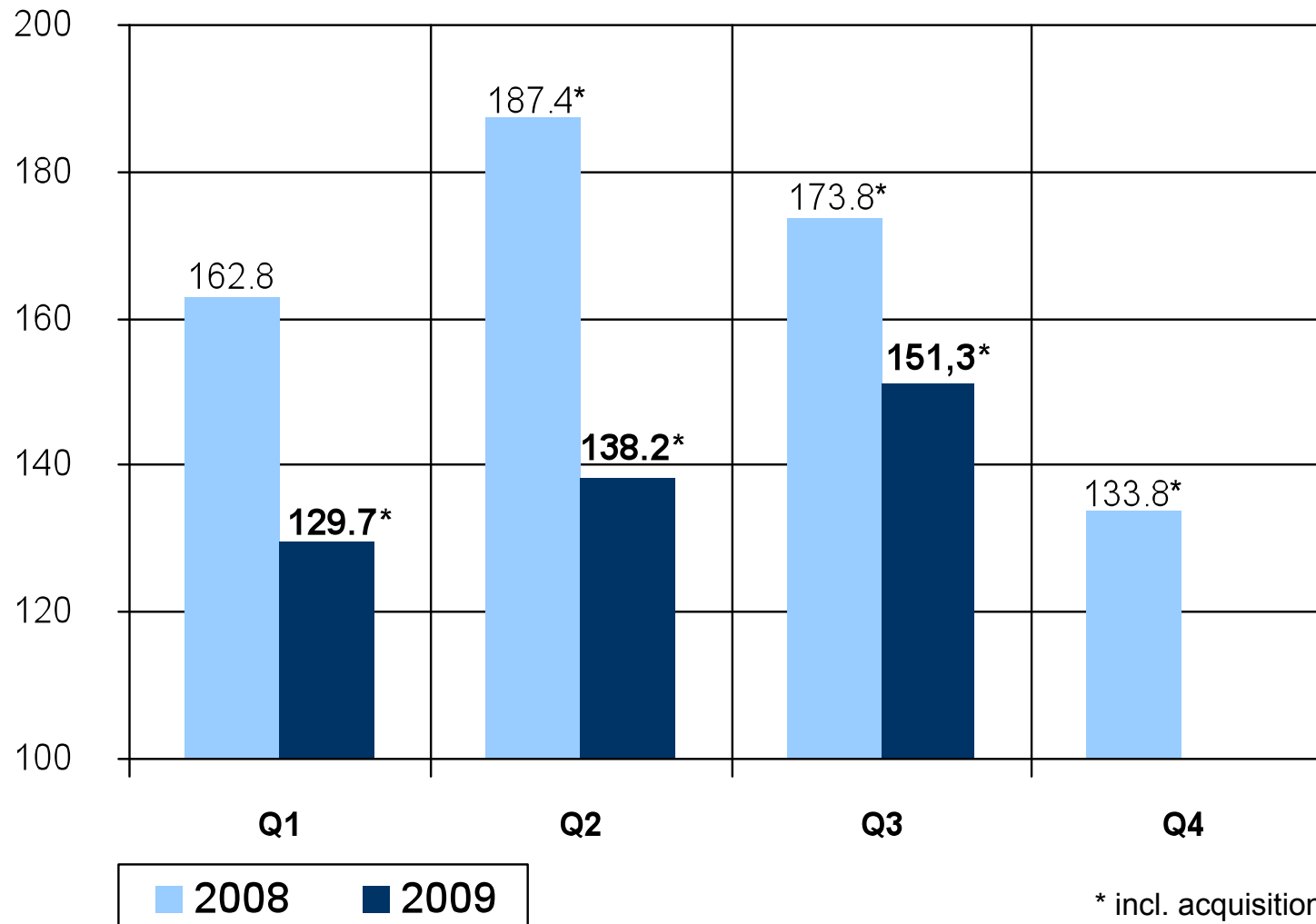


Q3 2009: Business Trends – Sequential improvements in sales and operating results

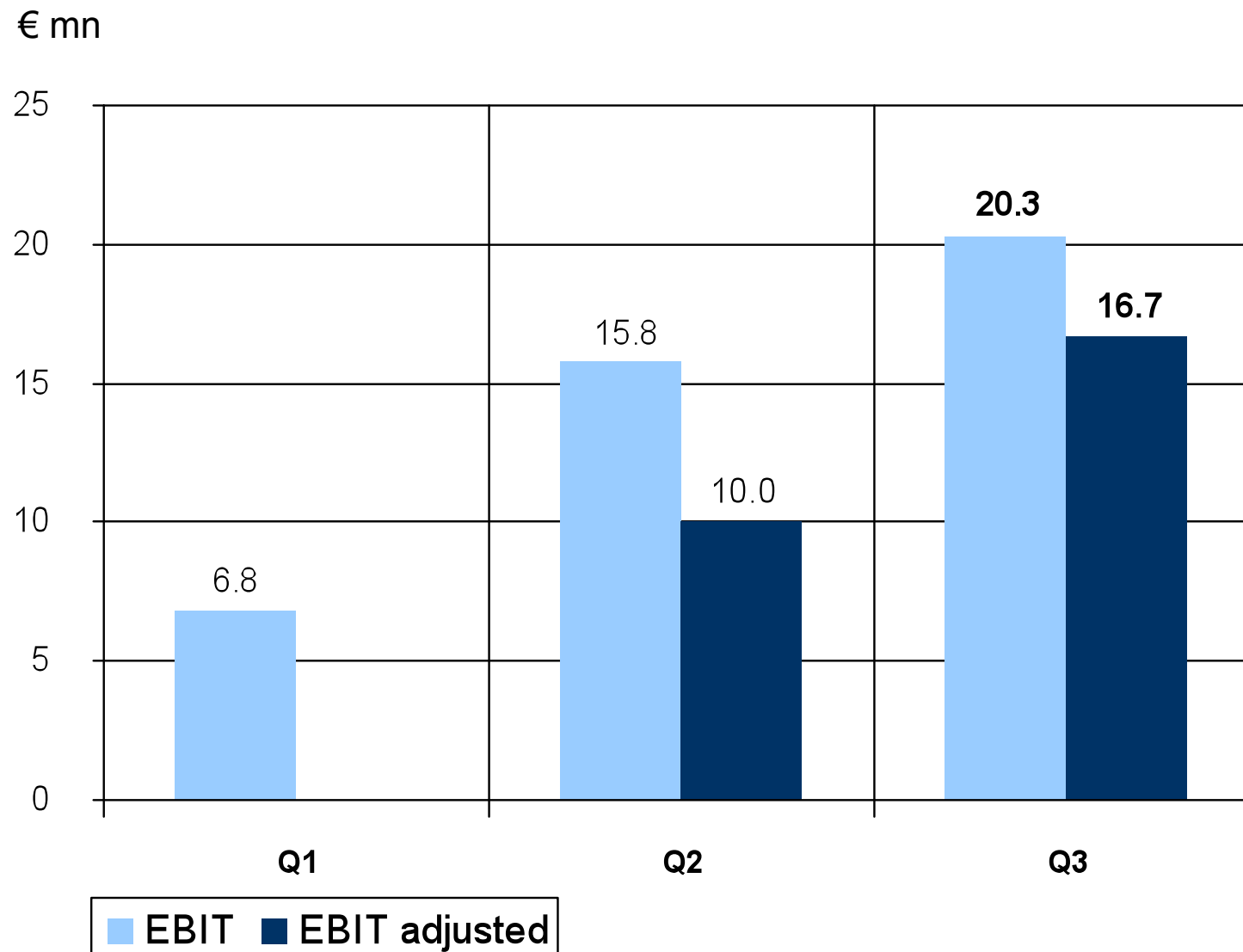
- Despite 12,9% sales decline and insufficient capacity utilization Q3 EBIT up 15.3% at EUR 20.3 mn (EUR 17.6 mn)
- Positive impacts:
 - > Positive effects from Group-wide cost-cutting
 - > Reduction of headcount
 - > Improved gross margin (29.5% in Q3 up from Q1 22.6%)
 - > Lower material prices
 - > Positive effects from commodity price hedging + reduced settlement payments
- Q3 EBIT up EUR 4.5 mn on Q2 (adj. for one-offs up EUR 6.7 mn)
- Adjusted Q3 EBIT margin 11.1 % - up from 7.2 % in Q2

Sales by quarter

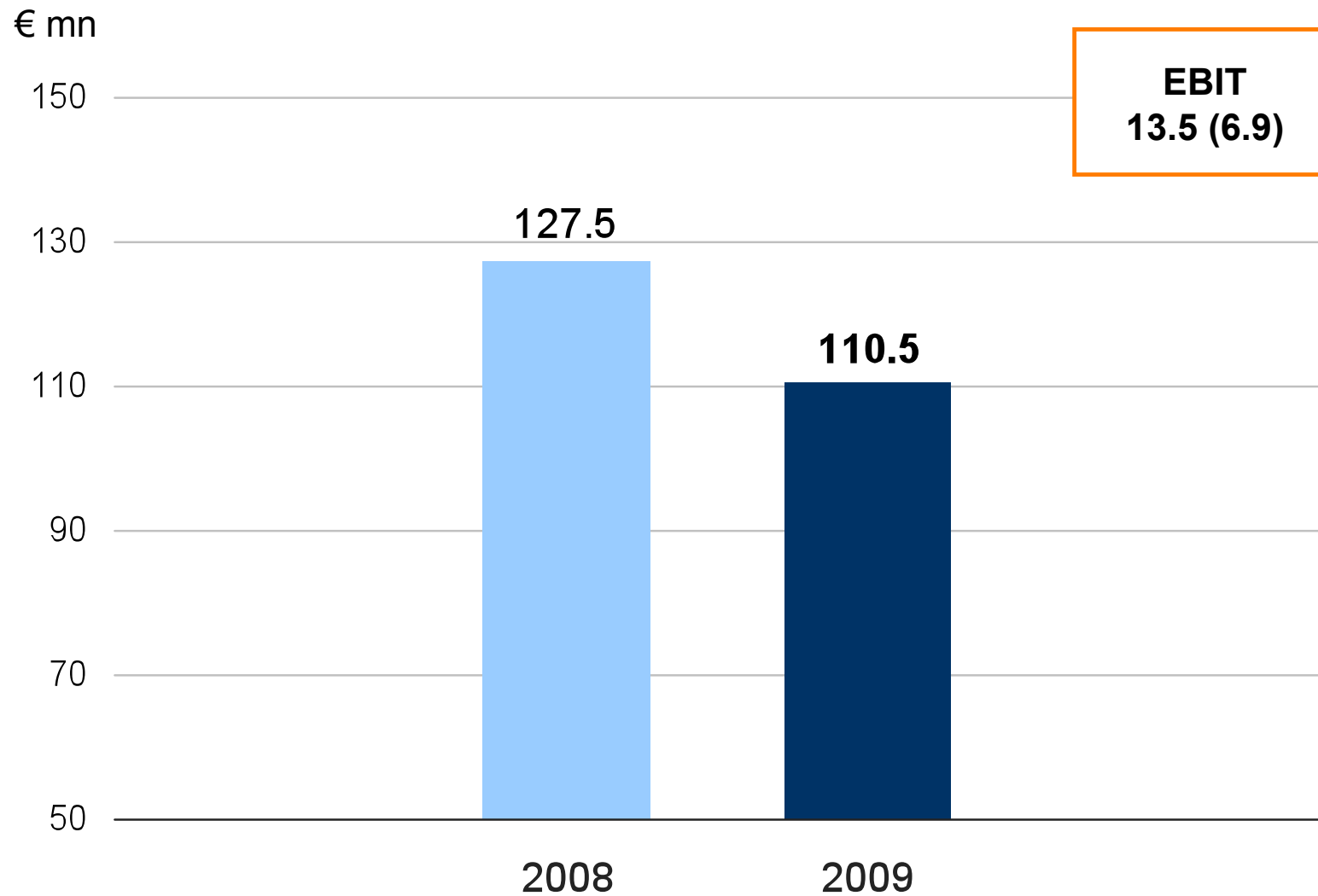
€ mn



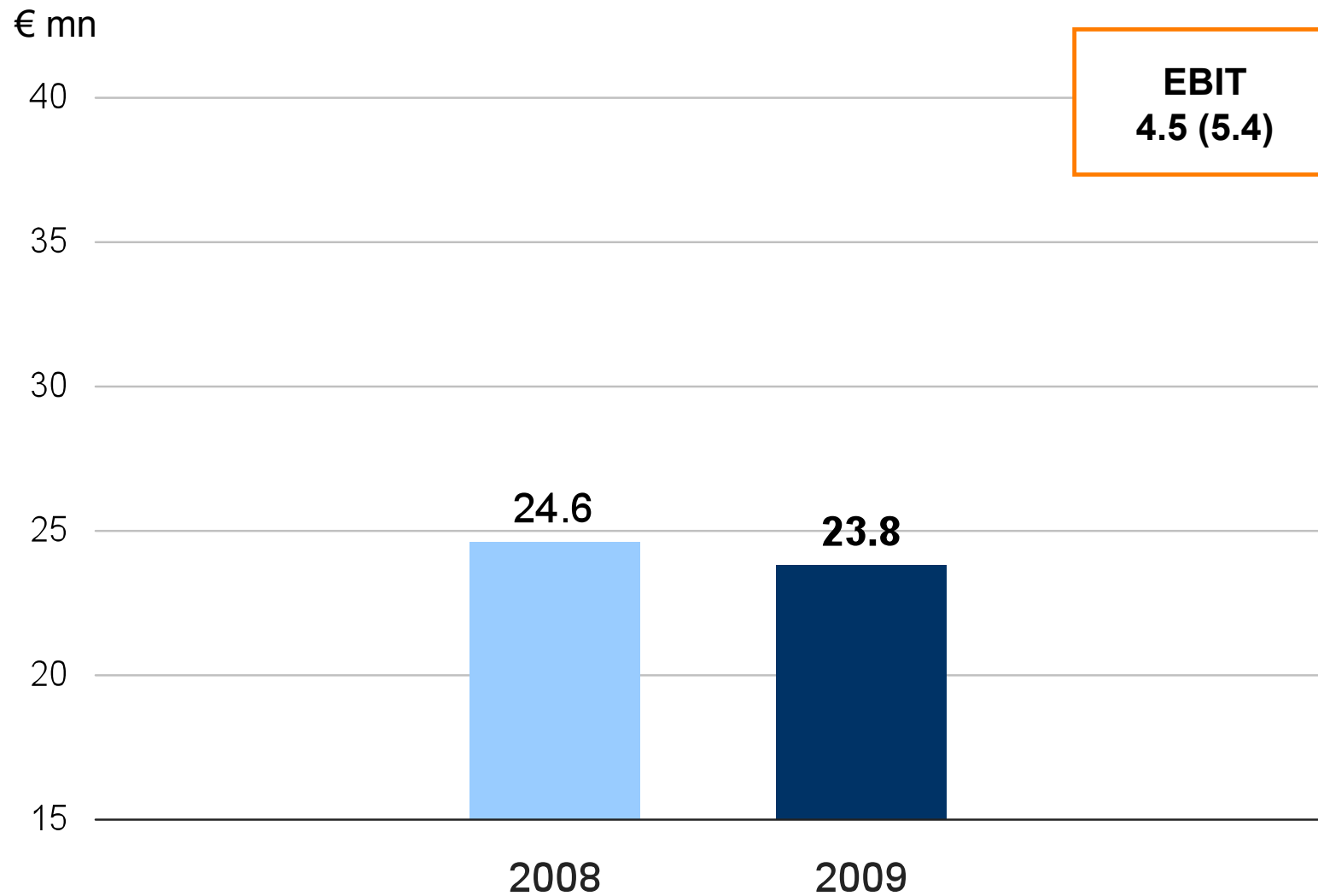
EBIT by quarter



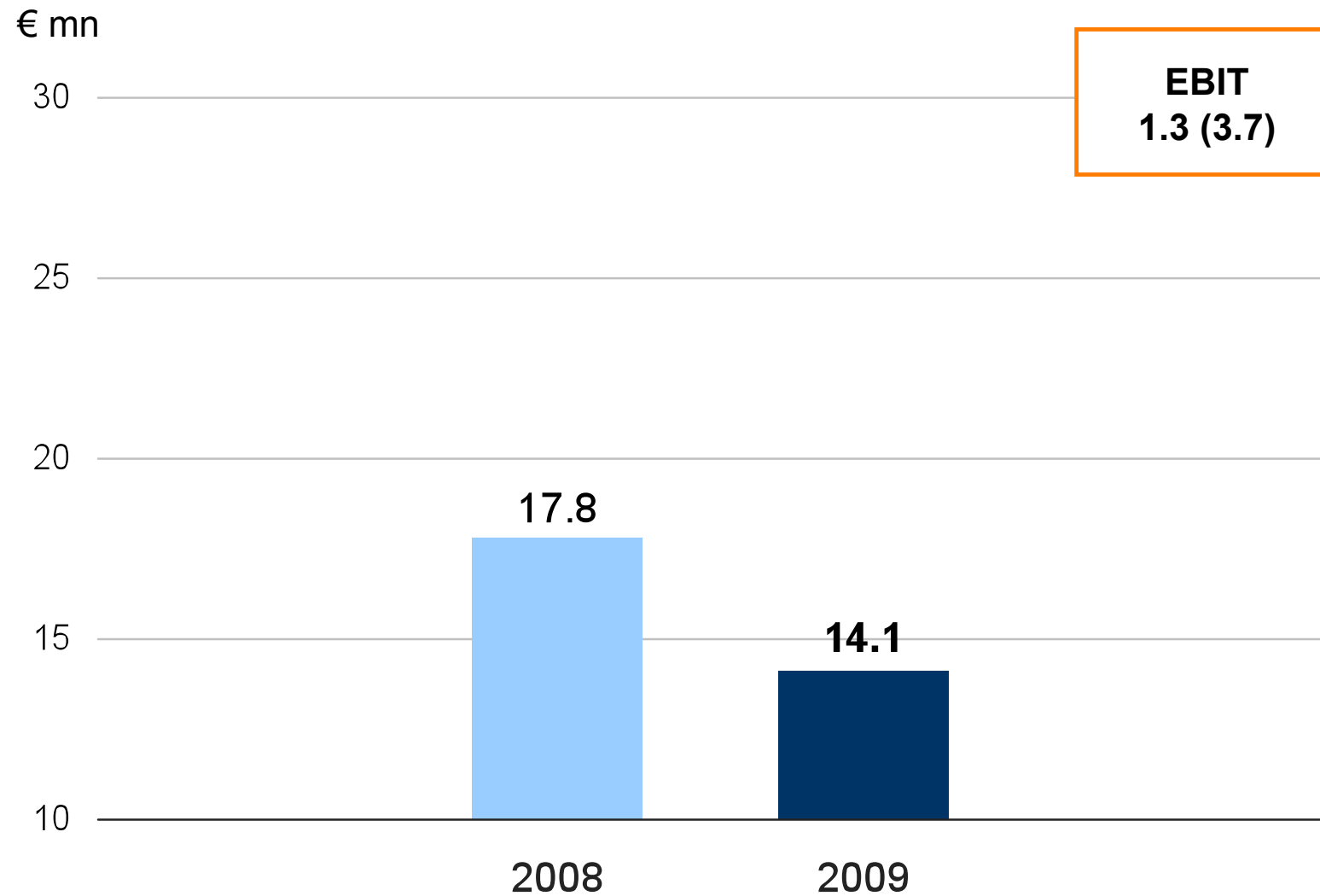
Q3 2009: OEM sales down 13,4% (up 12.2% on Q2)



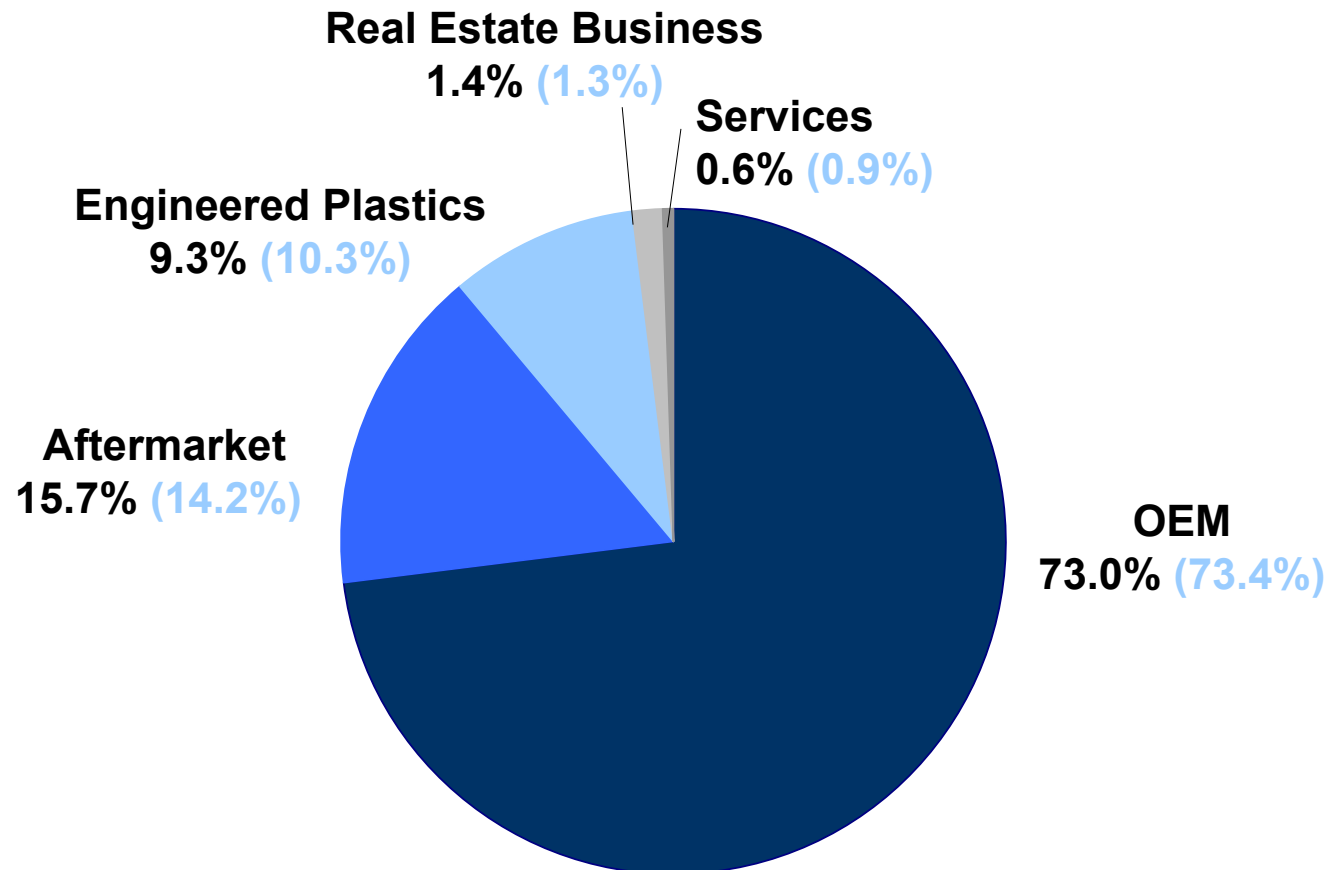
Q3 2009: Aftermarket sales down 3.3% (up 4.2% on Q2)



Q3 2009: Sales Eng. Plastics down 20.9% (up 3.9% on Q2)

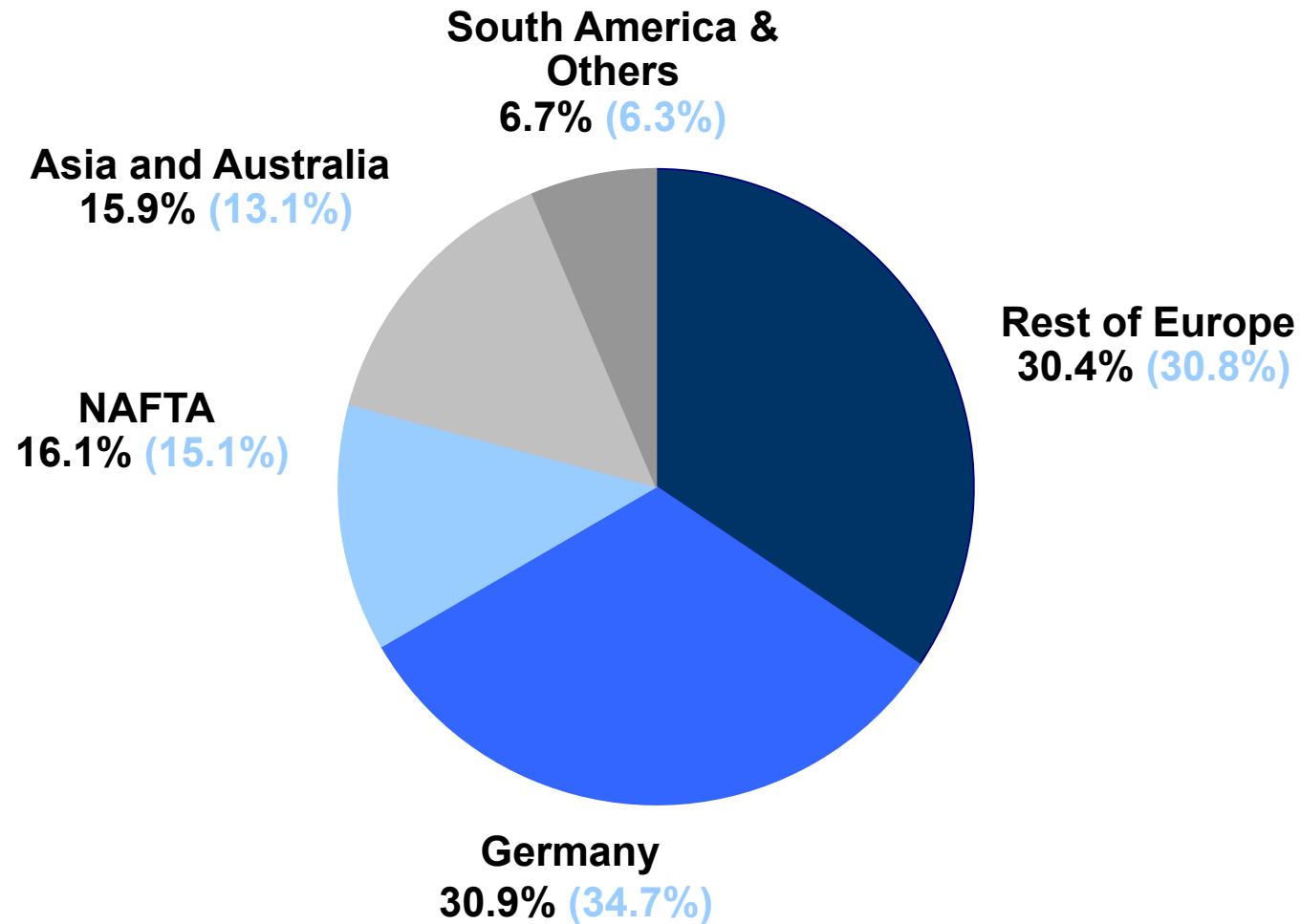


Group Sales by Market Segments Q3 2009 (py)



Group Sales by region Q3 2009 (py)

Share of Asia and the Americas trending up

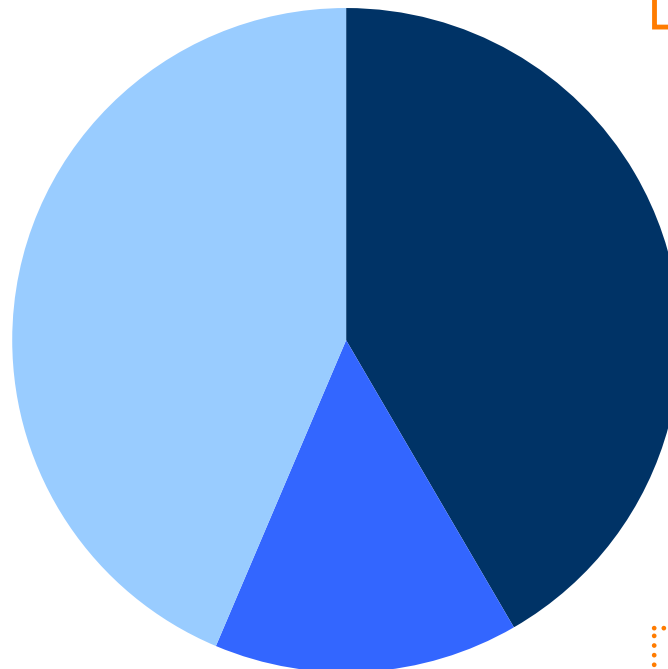


Employees ElringKlinger Group worldwide

as of Sept. 30, 2009
(py)

International subsidiaries
1,827 (1,838)

Domestic subsidiaries
580 (638)



Group
4,041 (4,221)
headcount minus 180
since Sept. 30, 08

AG
1,634 (1,745)

Germany
2,214 (2,383)

Q3 2009: Sales and EBIT

in € mn	Q3 2009	adjusted*	Q3 2008	adjusted**	Change in %
Sales	151.3		173.8		- 12.9
Cost of sales	106.6		121.6		- 12.3
Gross margin in %	29.5		30.0		
EBITDA	38.3	34.7	34.2	41.4	12.0 (- 16.2)
Operating result	21.4	17.8	17.5	26.0	22.3 (- 31.5)
EBIT	20.3	16.7	17.6	26.1	15.3 (- 36.0)

* incl. EUR 1.6 mn income from contract sale and partial release of provisions for commodity-price hedging exceeding cash settlement payments & EUR 2.0 mn in gov. grants for R&D

** excl. EUR 7.0 mn prov. for commodity-price hedging; pre PPA EUR 1.3 mn; EUR 0.1 mn in add. expenses related to Runkel fire

Q3 2009: Financial Result and Net Income

in € mn	Q3 2009	Q3 2008	Change in %
Net finance costs	- 4.6	- 3.3	39.4
EBT	16.8	14.2	18.3
Taxes	-4.7	-4.5	4.4
Net income	12.1	9.7	24.7
Profit attributable to minority interests	0.5	1.1	- 54.8
Profit attributable to owners of the parent	11.6	8.6	34.5

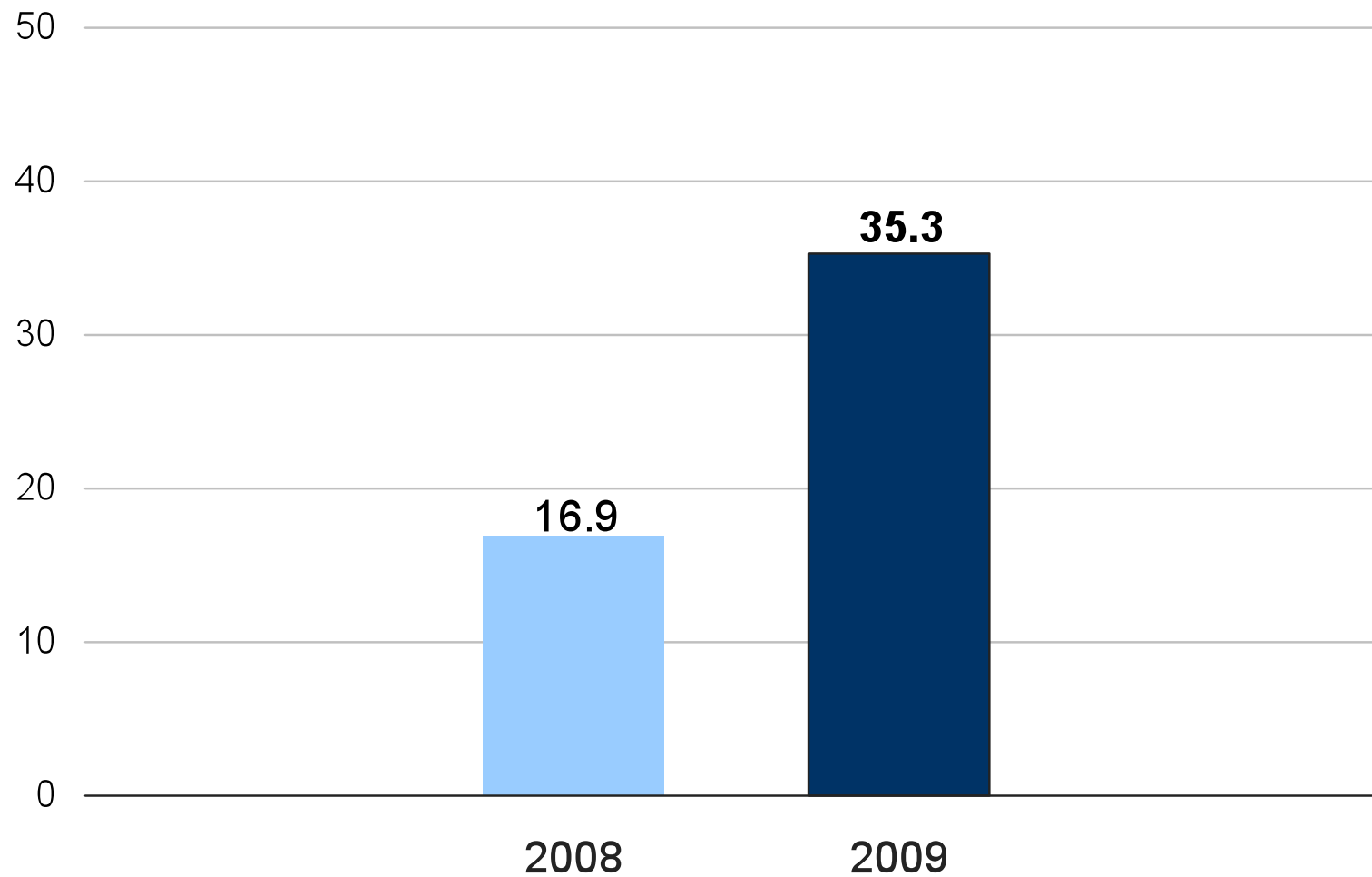


EPS and cash flows

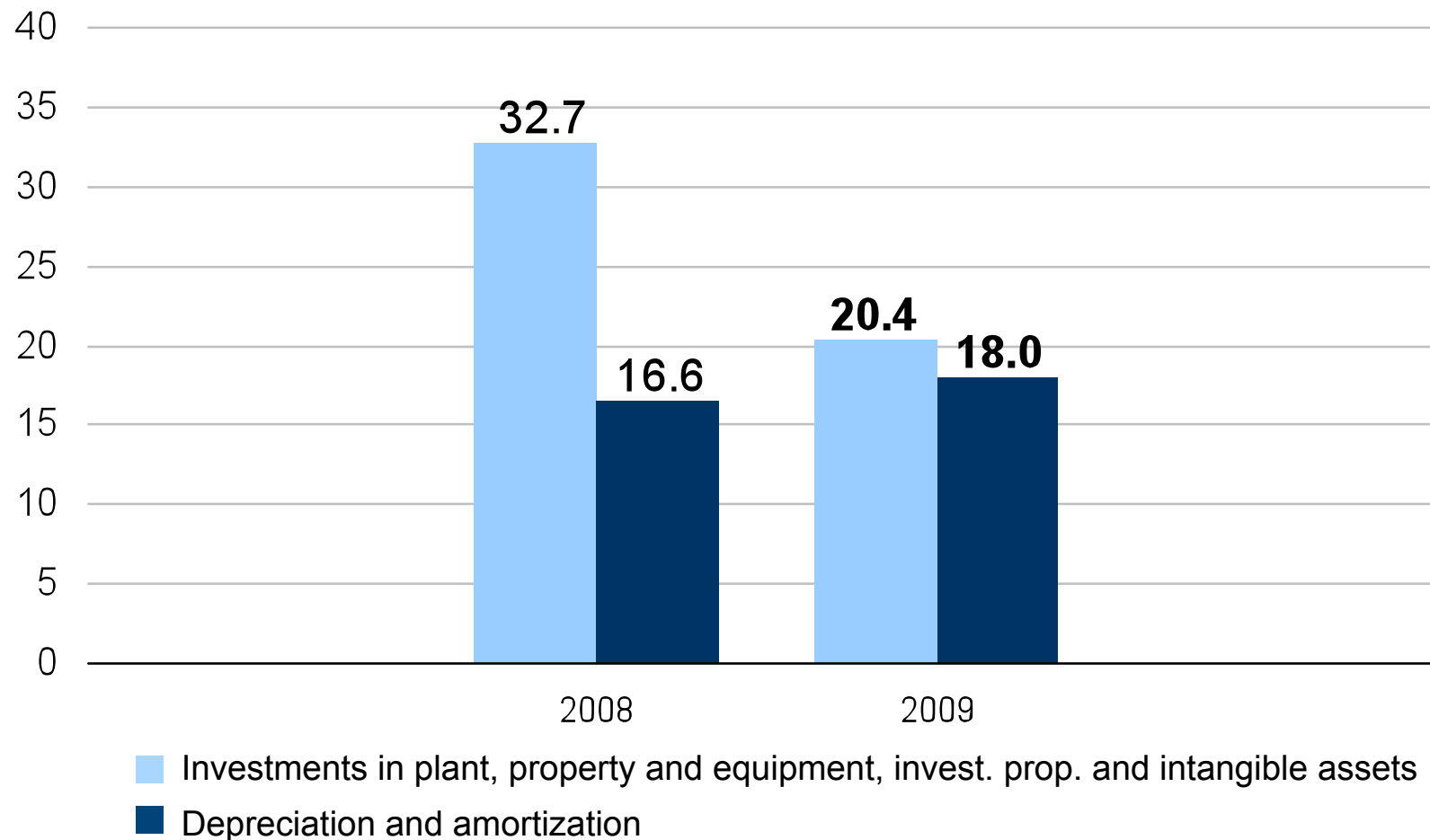
- Undiluted and diluted EPS at EUR 0.20 (0.15) per share in Q3
- Strong 9-mths 2009 operating cash flows at EUR 96,2 mn and operating free cash flow at EUR 32.2 mn
- Driven by working capital improvements, higher depreciation and lower capex
- EUR 19.6 mn reduction in trade receivables compared to Sept. 30, 2008
> Increase in Q3 due to pick-up in sales
- Further reduction of inventories in Q3 despite growing sales
- Operating FCF in Q3 amounting to EUR 14.9 mn
- Q3 cash return (operating cash flow as a percentage of sales) of 23.3%

Q3 2009: Net cash from operating activities more than doubles

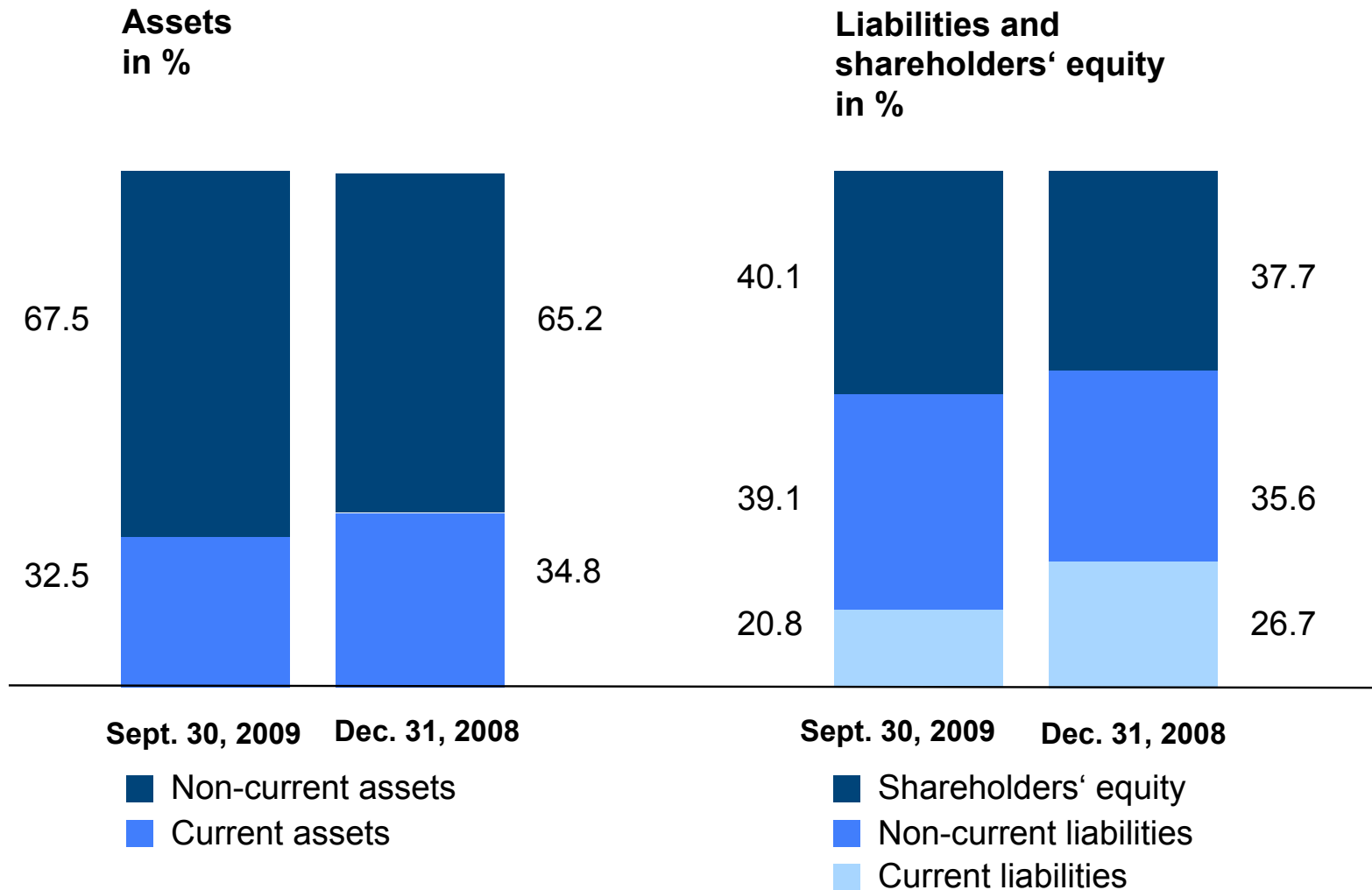
€ mn



Q3 2009: Investments vs. depreciation/amortization – excl. acquisitions



Balance Sheet Structure: Equity ratio 40.1%



Outlook: Corporate

- OE destocking over: Better match of production with sales trends expected (e.g. European car sales down 7% while production fell 21%)
- Full year European car production expected at minus 15 to 20%; North America production down 25 to 30%
- Increased capex budget of EUR 70 -75 mn:
 - > Building of two new plants in China (Changchun + Suzhou)
 - > Many new project wins implies increase in tooling capex
- EUR 10 mn savings from current Group-wide cost cutting program will at the very least be achieved

Outlook: Company

- Raw material price declines and lower energy costs
- Scaled-back settlement payments for major nickel hedging contracts (major hedging contract sold)

R&D update

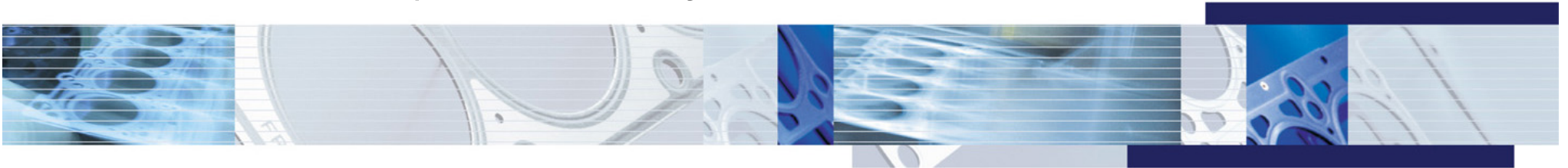
- CleanNOx SCR module for passenger cars
- CleanCoat DPF coating material durability testing under way
- R&D projects in battery components
- Fuel cell stack for stationary cogeneration applications

Outlook: Financial

- Due to exceptional market circumstances, issuance of forecasts still subject to risk
- Order intake sequentially up from EUR 67,8 mn in Q4 2008 to EUR 165,9 mn in Q3 2009
- On the basis of an improving market and further economic stabilization during the remainder of the year, ElringKlinger group anticipates:
 - > Full year consolidated sales of between EUR 540 and 580 million
 - > EBIT-margin from 8 to 10%
- Enhanced competitive position: Financial strength major selection criteria for acquiring new development projects
- Product range technologically well set-up – designed to enable CO₂ reduction

ElringKlinger Group

Mobilität erfahren – Zukunft entwickeln.
Experience mobility – Drive the future.



Thank you for your attention.

Disclaimer – Forward-looking Statements and Predictions

This presentation contains statements about the future. These statements are based on current expectations, market evaluations and predictions by the Management Board, and on information that is currently available to them. The statements about the future should not be interpreted as guarantees of the future developments and results that they refer to. Whilst the Management Board are convinced that the statements that have been made, and the convictions and expectations on which they are based, are realistic, they rely on suppositions that may conceivably prove to be incorrect; future results and developments are dependant on a multitude of factors, they involve various risks and imponderabilities that can affect whether the ongoing development deviates from the expectations that have been expressed. These factors include, for example, changes to the general economic and business situation, variations of exchange rates and interest rates, poor acceptance of new products and services, and changes to business strategy.